

INDIVIDUALS WORKSHEET (Keep for your records)

PART A. 2009 PA ESTIMATED TAX WORKSHEET

- 1 Enter the amount of Pennsylvania taxable income you expect in 2009. Do not include your compensation from which your employer will withhold PA income tax. 1 _____
 - 2 Tax. Multiply the amount on line 1 by 3.07% (0.0307). 2 _____
 - 3 Estimated 2009 Credit for Income Tax to be Paid to Other States. 3 _____
 - 4 Estimated 2009 PA Employment Incentive Payment Credits. 4 _____
 - 5 Estimated 2009 PA Jobs Creation Tax Credit. 5 _____
 - 6 Estimated 2009 PA Research and Development Tax Credit. 6 _____
 - 7 Estimated 2009 PA Film Production Tax Credit. 7 _____
 - 8 Estimated 2009 PA Organ and Bone Marrow Donor Tax Credit. 8 _____
 - 9 Estimated 2009 PA Keystone Innovation Zone Tax Credit. 9 _____
 - 10 Estimated 2009 PA Resource Enhancement and Protection Tax Credit. 10 _____
 - 11 Estimated 2009 PA Neighborhood Assistance Program Tax Credit. 11 _____
 - 12 Estimated 2009 PA Strategic Development Area Jobs Creation Tax Credit. 12 _____
 - 13 Estimated 2009 PA Educational Improvement Tax Credit. 13 _____
 - 14 Estimated 2009 PA Volunteer Responder Retention and Recruitment Tax Credit. 14 _____
 - 15 Estimated 2009 PA Alternative Energy Production Tax Credit. 15 _____
 - 16 Estimated 2009 Special Tax Forgiveness Credit. 16 _____
 - 17 Add lines 3 through 16. 17 _____
 - 18 **TOTAL 2009 ESTIMATED TAX.** Subtract line 17 from line 2. 18 _____
 - 19 Enter 90% of line 18. 19 _____
 - 20 Enter 100% of your PA taxable income for 2008. 20 _____
- NOTE: If a part-year resident for 2008 or no return filed for 2008, skip lines 20 through 24 and enter the amount from line 19 on line 25.
- 21 Figure your tax on the amount on line 20 using 3.07% (0.0307). 21 _____
 - 22 Enter the amount of your expected 2009 withholdings including excess (over 3.07%) PA income tax that you asked your employer to withhold. 22 _____
 - 23 Add lines 17 and 22. 23 _____
 - 24 If line 23 is less than line 21, subtract line 23 from line 21 and enter the amount here.
If line 23 is more than line 21, enter a 0 (zero). 24 _____
 - 25 Enter the smaller of line 19 or 24. 25 _____
 - 26 If you are a non-PA resident, include income tax to be withheld by your PA S corporation or partnership. 26 _____
 - 27 Subtract line 26 from line 25. 27 _____
 - 28 **TOTAL REQUIRED ANNUAL ESTIMATED TAX.** If line 27 is \$246 or more, enter it here.
This is the amount of total estimated tax payments you are required to make for 2009.
If line 27 is less than \$246, you are not required to make estimated payments. 28 _____

NOTE. The Department will apply your credit from your 2008 PA PIT return on the due date of your 2008 PA return. If your 2008 credit is greater than your first 2009 installment payment, it is not necessary that you file your first estimated form. The Department does not require a 2009 PA PIT estimated form until you must make a payment to your estimated account.

PART B. 2009 AMENDED PA ESTIMATED TAX SCHEDULE

- 1 Amended estimated tax. 1 _____
- 2 Amount of 2008 overpayment applied to 2009 estimated tax. 2 _____
- 3 Estimated tax payments you made to date. 3 _____
- 4 Total (add lines 2 and 3). 4 _____
- 5 Unpaid balance (subtract line 4 from line 1). 5 _____

PART C. 2009 RECORD OF ESTIMATED TAX PAYMENTS

Payment Number	(a) Date	(b) Amount	(c) 2008 Overpayment credit applied	(d) Total amount paid and credited [add (b) and (c)]
1				
2				
3				
4				
Total				

PA DEPARTMENT OF REVENUE DISTRICT OFFICES

NOTE: A district office's location may change. Please call to verify the address before visiting a district office. Office hours are 8:30 a.m. to 5 p.m.

ALTOONA

STE 204
CRICKET FIELD PLZ
615 HOWARD AVE
ALTOONA PA 16601-4867
(814) 946-7310

BETHLEHEM

44 E BROAD ST
BETHLEHEM PA 18018-5998
(610) 861-2000

CHESTER

6TH FL STE 601
419 AVENUE OF THE STATES
CHESTER PA 19013
(215) 560-2056

ERIE

448 W 11TH ST
ERIE PA 16501-1501
(814) 871-4491

GREENSBURG

SECOND FL
15 W THIRD ST
GREENSBURG PA 15601-3003
(724) 832-5386

HARRISBURG

LOBBY
STRAWBERRY SQ
HARRISBURG PA 17128-0101
(717) 783-1405

JOHNSTOWN

425 MAIN ST
JOHNSTOWN PA 15901-1808
(814) 533-2495

NEW CASTLE

103 S MERCER ST
NEW CASTLE PA 16101-3849
(724) 656-3203

NORRISTOWN

SECOND FL
STONY CREEK OFFICE CENTER
151 W MARSHALL ST
NORRISTOWN PA 19401-4739
(610) 270-1780

PHILADELPHIA

STE 204
110 N 8TH ST
PHILADELPHIA PA 19106
(215) 560-2056

PHILADELPHIA

ACDMY PLZ SHPG CTR
3240 RED LION RD
PHILADELPHIA PA 19114
(215) 560-2056

PITTSBURGH

RM 104
STATE OFFICE BLDG
300 LIBERTY AVE
PITTSBURGH PA 15222-1210
(412) 565-7540

POTTSVILLE

115 S CENTRE ST
POTTSVILLE PA 17901-3047
(570) 621-3175

READING

STE 239
625 CHERRY ST
READING PA 19602-1186
(610) 378-4401

SCRANTON

RM 200
SAMTERS BLDG
101 PENN AVE
SCRANTON PA 18503-1970
(570) 963-4585

SUNBURY

535 CHESTNUT ST
SUNBURY PA 17801-2834
(570) 988-5520

WILLIAMSPORT

440 LITTLE LEAGUE BLVD
WILLIAMSPORT PA 17701-5055
(570) 327-3475

YORK

140 N DUKE ST
YORK PA 17401-1110
(717) 845-6661