

**PA-41 - 2007** (09-07) (FI)  
**PA Fiduciary Income Tax Return**  
 PA Department of Revenue  
 Harrisburg, PA 17128-0413  
**PLEASE PRINT IN BLACK INK**

0704110055

OFFICIAL USE ONLY

Federal Employer Identification Number  Decedent's Social Security Number  Daytime Telephone Number

PLEASE WRITE IN THE EIN & SOCIAL SECURITY NUMBER ABOVE

Name of Estate or Trust (See Instructions)

Name and Title of Fiduciary

Address of Fiduciary (Street Number and Name, etc.)

City or Post Office  State  ZIP Code

PLACE LABEL HERE

**Extension Enclosed.**

**Amended PA-41.** If filing an amended return, fill in this oval.

**Fiscal Year Filer.** Fill in this oval.

FY beginning \_\_\_\_\_ 07

and ending \_\_\_\_\_

**Residency Status.** Fill in only one oval.

**R** Pennsylvania Resident

**N** Nonresident

If "N", Name of State \_\_\_\_\_


**Final Return.**

**F** Enter Ending Date: \_\_\_\_\_

**Estate or Trust Identification Change.** Fill in this oval if any of the identification or filing information you entered is different from the 2006 PA-41, or if the estate or trust did not file a 2006 PA-41.

**NO** **Do You Want a 2008 PA-41 Booklet?**

Fill in this oval completely if you do not want a 2008 PA-41 Tax Booklet.

Submit all required Pennsylvania supporting schedules.  If Line 3, 4, or 5 is a LOSS, fill in the oval next to the amount.   **Dollars** **Cents**

1. PA TAXABLE INTEREST INCOME.....	1.		
2. PA TAXABLE DIVIDEND INCOME.....	2.		
3. NET INCOME or LOSS from the Operation of a Business, Profession, or Farm. <small>LOSS</small>	<input type="radio"/> 3.		
4. NET GAIN or LOSS from the Sale, Exchange, or Disposition of Property. <small>LOSS</small>	<input type="radio"/> 4.		
5. NET INCOME or LOSS from Rents, Royalties, Patents, or Copyrights. <small>LOSS</small>	<input type="radio"/> 5.		
6. ESTATE or TRUST INCOME.....	6.		
7. TOTAL TAXABLE INCOME. Add only the positive income from Lines 1, 2, 3, 4, 5, and 6. Do not add losses.....	7.		
8. DEDUCTIONS from PA SCHEDULE DD.....	8.		
9. NET PA TAXABLE INCOME. Subtract Line 8 from Line 7.....	9.		
10. TOTAL PA TAX LIABILITY. Multiply Line 9 by the tax rate 3.07% (0.0307).....	10.		
11. 2007 ESTIMATED PAYMENTS and CREDITS.....	11.		
12. NONRESIDENT TAX WITHHELD from PA SCHEDULE(S) NRK-1.....	12.		
13. TOTAL CREDIT for TAXES PAID by PA RESIDENT ESTATES or TRUSTS to OTHER STATES or COUNTRIES.....	13.		
14. TOTAL OTHER CREDITS from PA SCHEDULE OC.....	14.		
15. 2007 PAYMENTS and CREDITS. Add Lines 11, 12, 13, and 14.....	15.		
16. TAX DUE. If Line 10 is more than Line 15, enter the difference here..	16.		

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Name as shown on PA-41 \_\_\_\_\_ Federal EIN or Decedent's Social Security Number  
\_\_\_\_\_

17. <b>PENALTIES AND INTEREST.</b> See the instructions for additional information. If including REV-1630F fill in oval. .... <input type="checkbox"/> <input type="radio"/>	17.	
18. <b>TOTAL PAYMENT</b> – Add Lines 16 and 17. Make check or money order payable to PA DEPT. OF REVENUE. Use your PA-V form. See the instructions on HOW TO PAY. . .	18.	
19. <b>OVERPAYMENT.</b> If Line 15 is more than the total of Line 10 and Line 17, enter the difference here. <b>The total of Lines 20 and 21 must equal Line 19.</b> .....	19.	
20. <b>REFUND</b> – AMOUNT of LINE 19 you want as a check mailed to the estate or trust. .... <b>REFUND</b>	20.	
21. <b>CREDIT</b> – AMOUNT of LINE 19 you want as a credit to the 2008 Estimated Tax Account of the estate or trust. ....	21.	

Signature(s). Under penalties of perjury, I have examined this return, including all accompanying schedules and statements, and to the best of my belief, it is true, correct and complete.  
Signature of Fiduciary \_\_\_\_\_ Date \_\_\_\_\_

Name of preparer or his or her company name, based on all information on this return of which the preparer has any knowledge.  
Preparer's Name and Telephone Number \_\_\_\_\_ Firm FEIN \_\_\_\_\_ Preparer's SSN / PTIN \_\_\_\_\_

PA-41 Other Information (09-07) **PA SCHEDULE OI - Other Information** **2007**

	YES	NO
1. Is this a revocable trust?	<input type="radio"/>	<input type="radio"/>
2. Is this an irrevocable trust?	<input type="radio"/>	<input type="radio"/>
3. Does the estate/trust receive income from, or pay income to a foreign entity? If "Yes," include a supplemental statement with this return. See the instructions for what to include with that statement.	<input type="radio"/>	<input type="radio"/>
4. Has the federal government made an additional assessment on the income of this estate/trust in the last four years? If "Yes," include a supplemental statement with this return explaining such adjustments.	<input type="radio"/>	<input type="radio"/>
5. Did this estate/trust receive income from a partnership, S corporation, LLC, or another estate/trust? If "Yes," list all such partnerships, S corporations, LLCs, estates/trusts, showing the FEIN, name and address of each below. If additional space is necessary, include a supplemental statement (in the same format) with this return.	<input type="radio"/>	<input type="radio"/>
<b>FEIN</b>	<b>Name</b>	<b>Address</b>
a. -		
b. -		
c. -		
d. -		
e. -		
f. -		
6. If this return is for a trust, state the name and address of the grantor below.		
<b>Name of Grantor:</b>	<b>Address of Grantor:</b>	