

**PA-41 - 2005** (09-05)  
**PA Fiduciary Income Tax Return**  
 PA Department of Revenue  
 Harrisburg, PA 17128-0413  
**PLEASE PRINT IN BLACK INK**

0504110057

OFFICIAL USE ONLY

Federal Employer Identification Number      Decedent's Social Security Number      Daytime Telephone Number

PLEASE WRITE IN THE EIN & SOCIAL SECURITY NUMBER ABOVE

Name of Estate or Trust (See Instructions)

↓ PLACE LABEL HERE ↓

Name and Title of Fiduciary

Address of Fiduciary (Street Number and Name, etc.)

City or Post Office      State      ZIP Code


- Extension Enclosed.**
- Amended PA-41.** If filing an amended return, fill in this oval.
- Fiscal Year Filer.** Fill in this oval.  
 FY beginning \_\_\_\_\_ 05  
 and ending \_\_\_\_\_

- Residency Status.** Fill in only one oval.
- R** Pennsylvania Resident
  - N** Nonresident  
 If "N", Name of State \_\_\_\_\_

- Final Return.**
- F** Enter Ending Date: \_\_\_\_\_

- Estate or Trust Identification Change.** Fill in this oval if any of the identification or filing information you entered is different from the 2004 PA-41, or if the estate or trust did not file a 2004 PA-41.

- NO** **Do You Want a 2006 PA-41 Booklet?**  
 Fill in this oval completely if you do not want a 2006 PA-41 Tax Booklet.

Submit all required Pennsylvania supporting schedules.      If Line 3, 4, or 5 is a LOSS, fill in the oval next to the amount. 

- 1. **PA TAXABLE INTEREST INCOME.** ..... 1.
- 2. **PA TAXABLE DIVIDEND INCOME.** ..... 2.
- 3. **NET INCOME or LOSS from the Operation of a Business, Profession, or Farm.**      LOSS .....  3.
- 4. **NET GAIN or LOSS from the Sale, Exchange, or Disposition of Property.**      LOSS .....  4.
- 5. **NET INCOME or LOSS from Rents, Royalties, Patents, or Copyrights.**      LOSS .....  5.
- 6. **ESTATE or TRUST INCOME.** ..... 6.
- 7. **TOTAL TAXABLE INCOME.** Add only the positive **income** from Lines 1, 2, 3, 4, 5, and 6.  
 Do not add losses. .... 7.
- 8. **DEDUCTIONS from PA SCHEDULE DD.** ..... 8.
- 9. **NET PA TAXABLE INCOME.** Subtract Line 8 from Line 7. .... 9.
- 10. **TOTAL PA TAX LIABILITY.** Multiply Line 9 by the tax rate 3.07% (0.0307) . .... 10.
- 11. **2005 ESTIMATED PAYMENTS and CREDITS.** ..... 11.
- 12. **NONRESIDENT TAX WITHHELD from PA SCHEDULE(S) NRK-1.** ..... 12.
- 13. **TOTAL CREDIT for TAXES PAID by PA RESIDENT ESTATES or TRUSTS to OTHER STATES or COUNTRIES.** ..... 13.
- 14. **TOTAL OTHER CREDITS from PA Schedule OC.** ..... 14.
- 15. **2005 PAYMENTS and CREDITS.** Add Lines 11, 12, 13, and 14. .... 15.
- 16. **TAX DUE.** If Line 10 is more than Line 15, enter the difference here. .... 16.

EC      FC

--	--	--	--	--	--

0504110057

0504110057

**PA-41 - 2005** (09-05)  
PA Fiduciary Income Tax Return  
PA Department of Revenue  
**PLEASE PRINT IN BLACK INK**

OFFICIAL USE ONLY

Name as shown on PA-41 Federal EIN or Decedent's Social Security Number

- 17. **PENALTIES AND INTEREST.** Fill in oval if Form 1630 is attached .....  17.
- 18. **TOTAL PAYMENT** – Add Lines 16 and 17. Make check or money order payable to PA DEPT. OF REVENUE. Use your PA-V form. See the instructions on HOW TO PAY. . . 18.
- 19. **OVERPAYMENT.** If Line 15 is more than the total of Line 10 and Line 17, enter the difference here. The total of Lines 20 and 21 must equal Line 19. .... 19.
- 20. **REFUND** – AMOUNT of LINE 19 you want as a check mailed to the estate or trust. .... **REFUND** 20.
- 21. **CREDIT** – AMOUNT of LINE 19 you want as a credit to the 2006 Estimated Tax Account of the estate or trust. .... 21.

Signature(s). Under penalties of perjury, I have examined this return, including all accompanying schedules and statements, and to the best of my belief, it is true, correct and complete. Date

Name of preparer or his or her company name, based on all information on this return of which the preparer has any knowledge. Preparer's Name and Telephone Number Preparer's SSN / PTIN / EIN

PA-41 Other Credits (09-05) **PA SCHEDULE OC** **2005**  
**Other Credits for Pennsylvania Fiduciary Income Tax Purposes**

- 1. **PA Employment Incentive Payments Credit.** Submit PA Schedule(s) W or PA Schedule RK-1 or NRK-1. .... 1.
- 2. **PA Jobs Creation Tax Credit.** Submit the Certificate of Credit from the PA Department of Community and Economic Development or PA Schedule RK-1 or NRK-1. .... 2.
- 3. **PA Research and Development Tax Credit.** Submit the Certificate of Credit from the PA Department of Revenue or PA Schedule RK-1 or NRK-1. .... 3.
- 4. **PA Film Production Tax Credit.** Submit the Certificate of Credit from the PA Department of Revenue, PA Department of Community and Economic Development, or PA Schedule RK-1 or NRK-1. .... 4.
- 5. **Total PA Other Credits.** Add Lines 1 through 4. Enter here and on Line 14 of PA-41. .... 5.

PA-41 Other Information (09-05) **PA SCHEDULE OI - Other Information** **2005**

	YES	NO
1. Is this a revocable trust?		
2. Is this an irrevocable trust?		
3. Does the estate/trust receive income from, or pay income to a foreign entity? If "Yes," include a supplemental statement with this return. See the instructions for what to include with that statement.		
4. Has the federal government made an additional assessment on the income of this estate/trust in the last four years? If "Yes," include a supplemental statement with this return explaining such adjustments.		
5. Did this estate/trust receive income from a partnership, S corporation, LLC, or another estate/trust? If "Yes," list all such partnerships, S corporations, LLCs, estates/trusts, showing the name, address, and FEIN of each below. If additional space is necessary, include a supplemental statement (in the same format) with this return.		
<b>Name</b>	<b>Address</b>	
a.	FEIN	
b.		
c.		
d.		
e.		
6. If this return is for a trust, state the name and address of the grantor below.		
<b>Name of Grantor:</b>		<b>Address of Grantor:</b>