0404210056

PA SCHEDULE A/B/J

Interest and Dividend Income
Income from Estates and Trusts
PA-41 A/B/J (09–04) (I)
PA Department of Revenue **2004**

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If you need more space, you may photocopy these schedules or prepare your own schedules in these formats.

START →

Name as shown on the **PA-41**	Federal EIN or Decedent's SSN

Caution: Federal and PA rules for taxable interest and dividend income are different. **Read the instructions.** If either the taxable interest or dividend income is $2,500 or less, the fiduciary must report the income, but need not submit any schedule. If either the interest income or dividend income is more than $2,500, the fiduciary must submit a schedule. List the name of each payer and the amount of PA taxable interest and dividend income you received in 2004.

PA-41 A (09-04)

PA SCHEDULE A - PA Taxable Interest Income

You cannot use the Federal Schedule to report PA Interest Income. **Read the instructions.**

		$
		$
		$
		$
		$
		$
		$
		$
1. Total Interest Income. Add all amounts listed (including amounts on additional schedules).	1.	$
2. Interest income from partnership(s), from **PA Schedule(s) RK-1.**	2.	$
3. Interest income from PA S corporation(s), from **PA Schedule(s) RK-1.**	3.	$
4. Total PA Taxable Interest Income. Add Lines 1, 2, and 3. Enter on Line 1 of the **PA-41**.	4.	$

IMPORTANT. Capital gain distributions are dividend income for PA purposes.

PA-41 B (09-04)

PA SCHEDULE B – PA Taxable Dividend Income & Capital Gains Distribution

You cannot use the Federal Schedule to report PA Dividend Income. **Read the instructions.**

		$
		$
		$
		$
		$
		$
		$
1. Total Dividend Income. Add all amounts listed (including amounts on additional schedules).	1.	$
2. Capital Gains Distribution.	2.	$
3. Dividend income from partnership(s), from **PA Schedule(s) RK-1.**	3.	$
4. Dividend income from PA S corporation(s), from **PA Schedule(s) RK-1.**	4.	$
5. Total PA Taxable Dividend Income. Add Lines 1, 2, 3, and 4. Enter on Line 2 of the **PA-41**.	5.	$

PA-41 J (09-04)

PA SCHEDULE J – Income from Estates or Trusts 2004

Read the instructions. List the name, address, and identification number of each other estate or trust of which this estate or trust is a beneficiary. If this estate or trust received a Federal Schedule K-1, instead of a **PA Schedule L,** see the instructions.

(a) Name and address of each estate or trust	(b) Federal EIN	(c) Income Amount
Estate or trust income from partnership(s), (from **PA Schedule(s) RK-1** or **NRK-1**).		
Estate or trust income from PA S corporation(s), (from **PA Schedule(s) RK-1** or **NRK-1**).		
Total Estate or Trust Income. Add Column (c). Enter on Line 6 of the **PA-41.**		

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