0401910021

WAGE STATEMENT SUMMARY 2004

PA-40 W-2S (09-04) (I)

OFFICIAL USE ONLY

Summary of PA Taxable Employee, Non-employee, and Miscellaneous Compensation

Name	Social Security Number
	– –

Use this schedule to list and calculate your total PA taxable compensation and PA tax withheld from all sources.

Part A Instructions: List each Federal Form W-2 for you and your spouse, if married, received from your employer(s). In the first column enter T for the taxpayer's Social Security Number that appears first on the PA tax return and enter S for the second or spouse SSN. From the Forms W-2, enter each employer's Federal Employer Identification Number (EIN). Enter the amounts from the Forms W-2 in each column. **IMPORTANT:** You do not have to submit a copy of your Form W-2 if you earned all your income in Pennsylvania and your employer reported your PA wages correctly and withheld the correct amount of PA income tax. You **must submit** a copy of your Form W-2 if it shows another state's wages and/or tax withheld; or the amount of PA wages and/or tax withheld on your Form W-2 is incorrect, or your employer withheld PA income tax at a rate different than the annual income tax rate.

Part B Instructions: List each source of PA taxable compensation received during the taxable year on a form or statement other than a Federal Form W-2. Enter each payer's name and identification number. List the Code that most closely describes the source of your non-employee compensation. Enter the amount of other compensation that you earned. If the form or statement does not have separately stated amounts, enter the amount shown in both federal and PA columns.

IMPORTANT: You **must submit** a copy of each form and statement that you list in Part B, whether or not the payer withheld any PA income tax. **CAUTION:** The federal and Pennsylvania (state) wages may be different.

If you need more space, you may photocopy this schedule or make your own schedules in this format.

Part A - Federal Forms W-2

T/S	Employer EIN from box b	Federal wages from box 1		PA (state) compensation from box 16		PA (state) income tax withheld from box 17	
Total Part A- Add the Pennsylvania columns							

Part B - Miscellaneous and Non-employee Compensation from Federal Forms 1099R, 1099MISC, and other statements

YOU MUST SUBMIT COPIES OF EACH FORM OR STATEMENT LISTED IN THIS PART

T/S	Payer name	EIN/SSN	Code	Federal taxable amount		PA (state) compensation		PA (state) tax withheld	
Total Part B - Add the Pennsylvania columns									

TOTAL - Add the totals from Parts A and B				
Enter the TOTALS on your PA tax return on:	**Line 1a**		**Line 13**	

CODES: **A.** Executor fee **B.** Jury duty pay **C.** Director's fee **D.** Expert witness fee
E. Honorarium **F.** Covenant not to compete **G.** Damages or settlement for lost wages, other than personal injury
H. Other nonemployee compensation. Describe: _____
I. Early distribution from retirement, pension, or deferred compensation plan.

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