

**PA SCHEDULE A/B/O**  
Interest Income/Dividend Income  
/Other Deductions  
PA-40 A/B/O (09-06) **2006**

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If you need more space, you may photocopy.

Name shown first on the PA-40 (even if filing jointly)	Social Security Number (shown first)
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**CAUTION:** Federal and PA rules for taxable interest and dividend income are different. **Read the instructions.**  
 If your taxable interest and dividend income are each \$2,500 or less, you must report the income, but do not need to submit any schedule.  
 If either your interest income or dividend income is more than \$2,500, you must submit a PA Schedule A & B.

**PA-40 A (09-06) PA SCHEDULE A - PA Taxable Interest Income** (See the instructions.)

1.	1.	
<b>2. Total Interest Income.</b> Add all amounts listed (including amounts on additional schedules).	2.	
<b>3.</b> Distributions from IRC Section 529 Qualified Tuition Programs for non educational purposes.	3.	
<b>4.</b> Distributions from Health/Medical Savings Accounts included in federal taxable income.	4.	
<b>5.</b> Interest income from PA S corporations and partnership(s), from your PA Schedule(s) RK-1.	5.	
<b>6. Total PA Taxable Interest Income.</b> Add Lines 2, 3, 4, and 5. Enter on Line 2 of your PA-40.	6.	

**IMPORTANT: Capital Gains Distributions are dividend income for PA purposes.**

**PA SCHEDULE B - PA Taxable Dividend and Capital Gains Distributions Income** (See the instructions.)

PA-40 B (09-06)

1.	1.	
<b>2. Total Dividend Income.</b> Add all amounts listed (including amounts on additional schedules).	2.	
<b>3. Capital Gains Distributions - See instructions</b>	3.	
<b>4.</b> Dividend income from PA S corporation(s) and partnerships, from your PA Schedule(s) RK-1.	4.	
<b>5. Total PA Taxable Dividend Income.</b> Add Lines 2, 3, and 4. Enter on Line 3 of your PA-40.	5.	

**PA SCHEDULE O - Other Deductions** (See the instructions.)

PA-40 O (09-06)

**PART I - IRC Section 529 Tuition Account Program Contributions** (Limit \$12,000 per beneficiary, per taxpayer-spouse.)

	Beneficiary Information:		Contributions by:	
	Name:	Social Security Number	Taxpayer	Spouse
1.				
<b>2. Total IRC Section 529 Contributions -</b> Add all amounts listed (including amounts on additional schedules).		2.		

**PART II - Other Deductions and Limitations**

<b>3. Medical Savings Account contributions allowed for federal purposes.</b>	3.	
<b>4. Health Savings Account contributions allowed for federal purposes.</b>	4.	
<b>5.</b> Add Lines 2, 3 and 4 and enter amounts here for taxpayer and/or spouse.	5.	
<b>6.</b> Total income reported on PA-40 Line 9 by taxpayer and spouse separately.	6.	
<b>7.</b> Lesser of Line 5 or Line 6 for taxpayer and/or spouse.	7.	
<b>8. Total Other Deductions -</b> Add the amounts from Line 7 for taxpayer and/or spouse together. Enter here and on Line 10 of your PA-40.	8.	