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PA SCHEDULE A & B

Interest and
Dividend Income

PA-40 A/B (09-04) **2004**

OFFICIAL USE ONLY

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If you need more space, you may photocopy these schedules or prepare your own schedules in these formats.

Name shown first on the **PA-40** (even if filing jointly)	Social Security Number (shown first)

CAUTION: Federal and PA rules for taxable interest and dividend income are different. **Read the instructions.**
If your taxable interest and dividend income are each $2,500 or less, you must report the income, but do not need to submit any schedule.
If either your interest income or dividend income is more than $2,500, you must submit a **PA Schedule A & B**.

PA-40 A (09-04)

PA SCHEDULE A - PA Taxable Interest Income

1. PA Taxable Interest Income. **See the instructions.**	1.	
2. Total Interest Income. Add all amounts listed (including amounts on additional schedules).	2.	
3. Interest income from PA S Corporations and partnership(s), from your **PA Schedule(s) RK-1.**	3.	
4. Total PA Taxable Interest Income. Add Lines 2 and 3. Enter on Line 2 of your **PA-40.**	4.	

IMPORTANT: Capital Gain Distributions are dividend income for PA purposes.

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PA-40 B (09-04)

PA SCHEDULE B – PA Taxable Dividend and Capital Gains Distributions Income

1. PA Taxable Dividend Income. **See the instructions.**	1.	
2. Total Dividend Income. Add all amounts listed (including amounts on additional schedules).	2.	
3. Capital Gains Distributions - **See instructions**	3.	
4. Dividend income from PA S corporation(s) and partnerships, from your **PA Schedule(s) RK-1.**	4.	
5. Total PA Taxable Dividend Income. Add Lines 2, 3, and 4. Enter on Line 3 of your **PA-40.**	5.	

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