

**PA SCHEDULE D**  
**Sale, Exchange,**  
**or Disposition of Property** **2001**  
 PA-40 D/J (09-01) (I)

0101310027

OFFICIAL USE ONLY

If you need more space, you may photocopy these schedules or prepare your own schedules in these formats.

Name as shown first on the PA tax return: \_\_\_\_\_ Social Security Number shown first: \_\_\_\_\_

**Read the instructions.** Enter all sales, exchanges, or other dispositions of real or personal tangible and intangible property. Amounts from Federal Schedule D may not be correct for PA income tax purposes. Spouses should file separate **PA Schedule(s) D**, unless selling jointly owned property. Nonresidents should carefully read the instructions concerning intangible property.

(a) Describe the property:	(b) Date acquired Month/day/year	(c) Date sold Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or Adjusted Basis of the property sold	(f) Gain or loss (d) minus (e) If a loss, fill in the oval.
100 shares of XYZ stock, or 10 acres in Dauphin County	/ /	/ /			LOSS
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2. Net gain or loss from above sales. If a net loss, fill in the oval.  LOSS 2.

3. Gain from installment sales from **PA Schedule D-1**. 3.

4. Taxable return of capital distributions. Enter total distribution  Minus Adjusted Basis  = 4.

5. Net gain or loss from the sale of 6-1-71 property from PA Schedule D-71. If a net loss, fill in the oval.  LOSS 5.

6. Net gain or loss from partnerships and PA S corporations, PA Schedule(s) RK-1 or NRK-1. If a net loss, fill in the oval.  LOSS 6.

Taxable gain from the sale of your principal residence. Complete Columns (a) through (e) and enter your total gain on Line 7.

(a) Address of residence	(b) Date acquired: month/day/year	(c) Date sold: month/day/year	(d) Gross sales price less sale expenses	(e) Cost or Adjusted Basis	(f) Gain or loss (d) minus (e)
/ /	/ /	/ /			

7. Taxable gain from the sale of your principal residence. If you realized a net loss on the taxable portion of the sale of your principal residence, enter a zero. 7.

8. **Total PA taxable gain or loss.** Add Lines 2 through 7. Include the amount on Line 5 of your PA-40. If a net loss, fill in the oval.  LOSS 8.

PA-40 D/J (09-01) **PA SCHEDULE J - Income from Estates or Trusts** **2001**

Name shown first on the PA tax return: \_\_\_\_\_ Social Security Number shown first: \_\_\_\_\_

**Read the instructions.** List the name, address, and identification number of each estate and trust. For PA purposes, the estate or trust gives you a PA Schedule L. If you received a Federal Schedule K-1, instead of a PA Schedule L, submit it with your PA-40 and enter the amount of your PA taxable income. Indicate if the beneficiary is the taxpayer (T) or the spouse (S). Use (J) if you and your spouse are joint beneficiaries.

(a) Name and address of each estate or trust	T/S/J	(b) Federal EIN	(c) Income Amount

Income from partnership(s), from your PA Schedule(s) RK-1 or NRK-1.

Income from PA-S corporation(s), from your PA Schedule(s) RK-1 or NRK-1.

**Total Estate or Trust Income.**  
 Add Column (c) and enter the total here and on Line 7 of your PA-40.

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